

It's not how much you save. It's how much you keep.

Starting this year, anyone can convert a Traditional IRA or 401(k) to a Roth IRA and get the advantage of tax-free investment growth and withdrawals¹ — meaning you can keep more of what your investment earns.

Whether retirement is a long time away or just around the corner, I can work with you and help you decide if a Roth IRA conversion is right for you. And, if you convert to an Ameriprise IRA, the annual custodial fee will be waived for life.²

To start a conversation, call me at (610) 897-2843.



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¹ As long as you leave the money in the account for at least 5 years and are 59½ or older when you take distributions or meet another qualifying event, such as death, disability or purchase of a first home.

² If you transfer or roll over \$10,000 or more of new assets into an Ameriprise traditional, SEP or Roth IRA from January 1 to May 31, we'll waive the custodial fees. The annual custodial fee waiver does not include product fees or sales charges. Offer expires May 31, 2010.